

Considerations for PETRA IV

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DESY (Hamburg)

- Introduction
- Overview and Particularities of PETRA IV
- Beam Instrumentation
- MDI Tasks for TDR Phase

PETRA III @ DESY



HELMHOLTZ RESEARCH FOR GRAND CHALLENGES

● PETRA history

- 1978 – 1986: e^+e^- collider (up to 23.3 GeV / beam)
- 1988 – 2007: pre-accelerator for HERA (p @ 40 GeV, e @ 12 GeV)
- since 2007: dedicated 3rd generation light source, commissioned in 2009 TDR: DESY 2004-035
 - **14 beamlines** (15 experimental stations) operating in parallel
- from 2014: staged extension project W. Drube et al., 2016 <https://doi.org/10.1063/1.4952814>
 - **up to 12 additional beamlines** (presently not all of them in operation)

Extension Hall East
Ada Yonath



Max von Laue Hall

Extension Hall North
Paul P. Ewald

PETRA III @ DESY



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consequence of re-using HEP structure

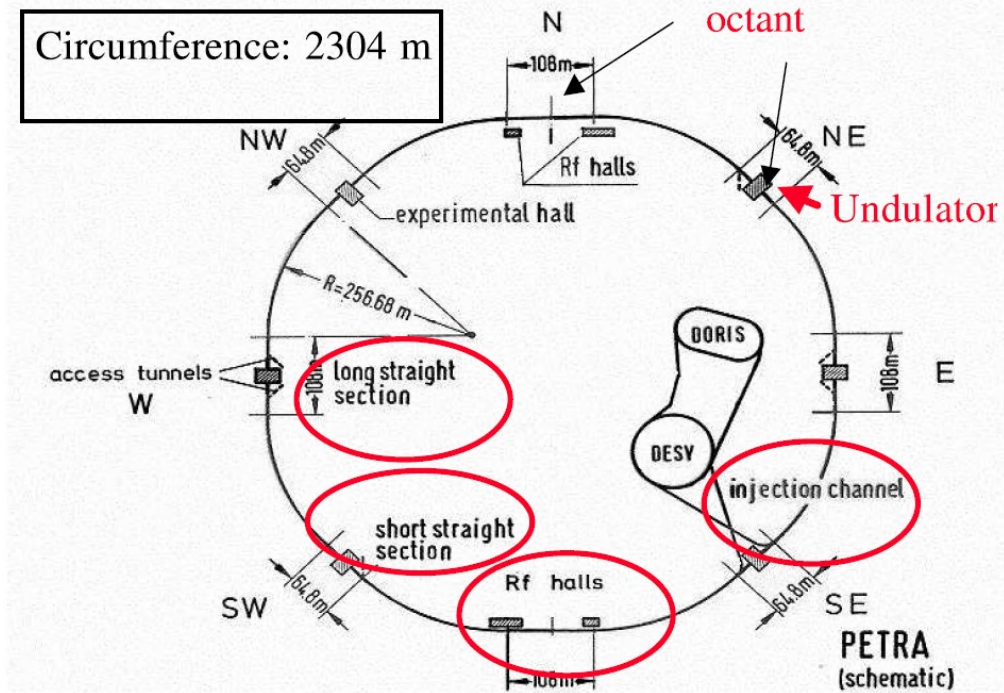
- › large circumference
 - beamlines not all around the machine
 - small natural emittance
(+ space for damping wigglers)
- › different machine sectors
 - 8 arcs: $L_{\text{arc}} = 201.6 \text{ m}$
 - 4 long straight sections: $L_{\text{LSS}} = 108 \text{ m}$
 - 4 short straight sections: $L_{\text{SSS}} = 64.8 \text{ m}$

PETRA III concept

- › one octant with DBA lattice
 - 9 cells / arc, $L_{\text{DBA}} = 23 \text{ m}$
(P3X: 2 additional DBA cells in 2 octants)
- › canted undulator beamlines: (14 out of possible 26)
 - canting angles 5 / 20 mrad
- › remaining part: FODO lattice + dispersion suppressors



asymmetric ring structure

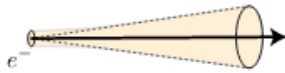


Parameter			
Energy	6		GeV
Circumference	2304		m
Emittance (hor. / vert.)	1.2 / 0.012		nm rad
Total current	100		mA
Number of bunches	960	40	
Bunch population	0.5	12	$10^{10} e^-$
Bunch separation	8	192	ns

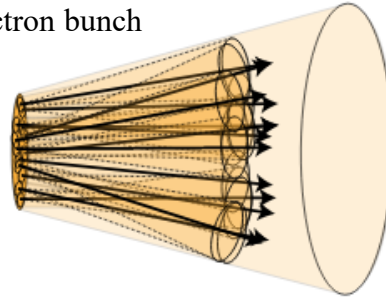
Diffraction Limited Storage Ring

- „diffraction“ limited

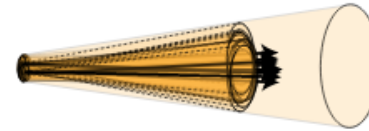
single electron



PETRA III
electron bunch



PETRA IV
electron bunch



- natural emittance scaling

$$\varepsilon_x \propto \gamma^2 \theta^3 \Gamma$$

$$\gamma = E / m_0 c^2$$

Lorentz factor

θ :

bending magnet angular deflection

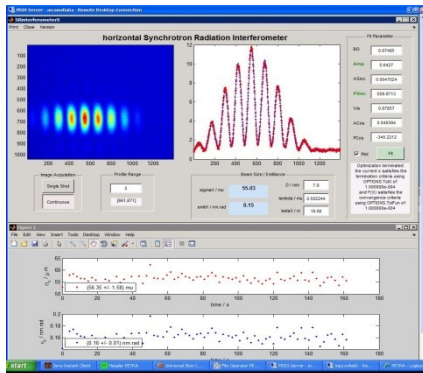
Γ :

magn. lattice design of storage ring

- emittance reduction

- reduction of beam energy

- reduce deflection angle θ per bending



PETRA III operated @ 3 GeV

→ $\varepsilon_x \approx 150 \text{ pm.rad}$

- from *double* bend achromat (2) to *multi* bend achromat (5, 7, 9, ...)
- MAX IV paved the way
- others followed / will follow soon (SIRIUS, ESRF-EBS, DLS, ...)

but: E defines radiation spectrum

$$\hbar \omega_c \approx 0.665 E^2 B$$



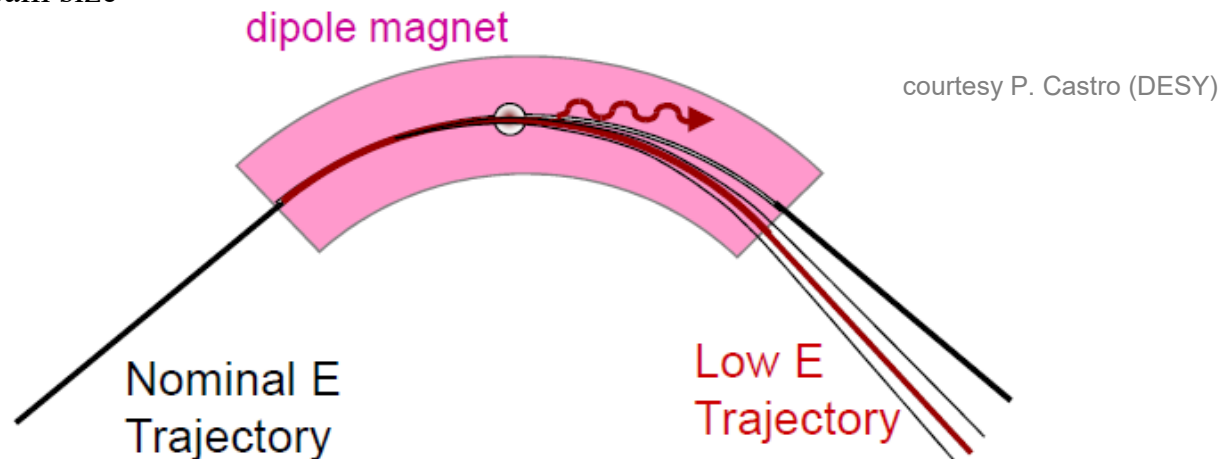
PETRA IV

Beam Dynamics in Presence of SR

● quantum excitation

- › radiation is emitted in discrete quanta
- › number and energy distribution etc. of photons obey statistical law

→ increase in beam size



● dispersion $D(s)$

- › characterizes energy-dependent offset
- › particle bending in horizontal direction (planar accelerator)

→ in principle: no vertical dispersion, but...

spurious dispersion (coupling due to misalignment, ...)

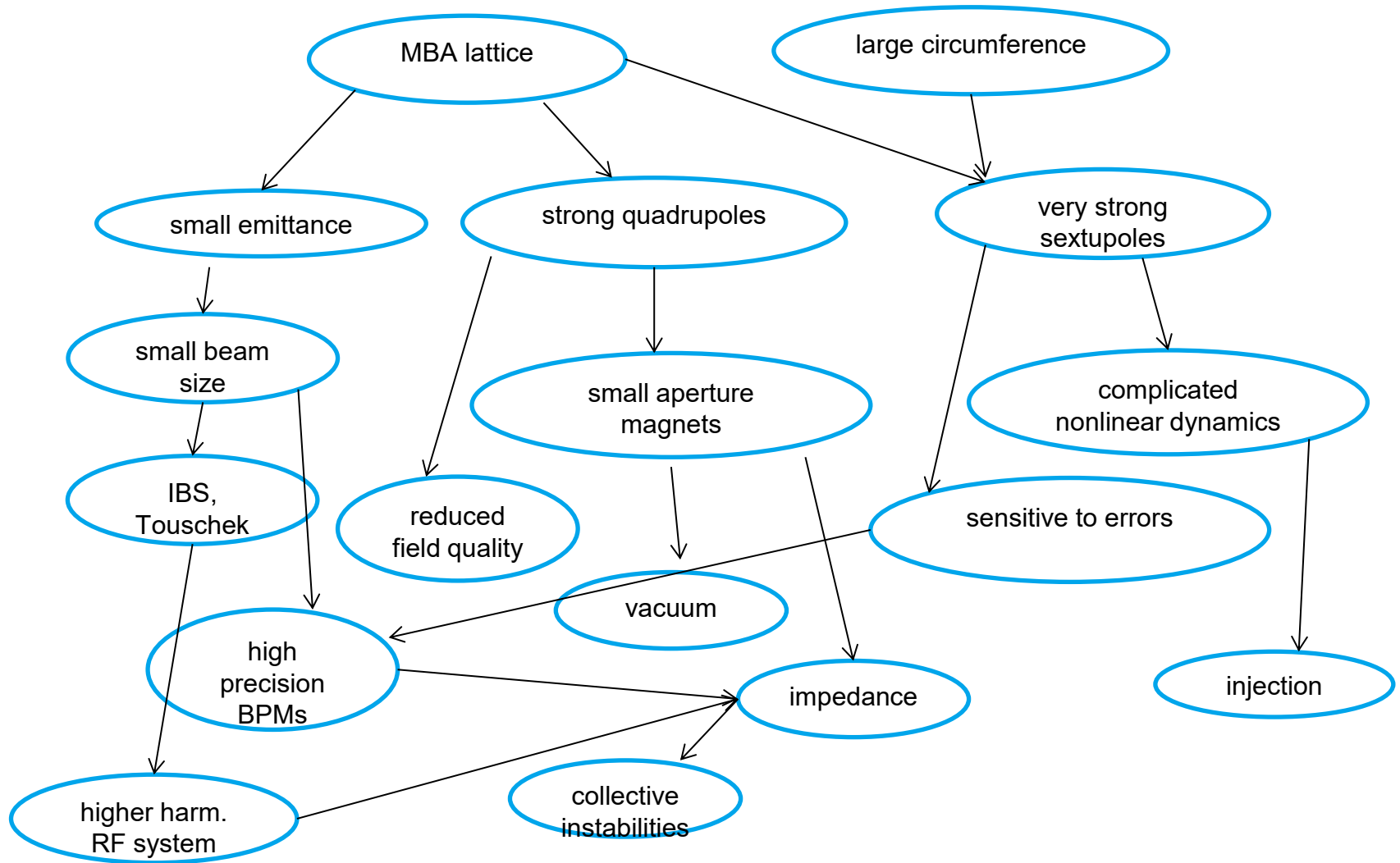
● small emittance

- › short dipoles

→ reduced q.e. contribution

- › keep dispersion small

→ strong focusing



courtesy: I. Agapov (DESY)

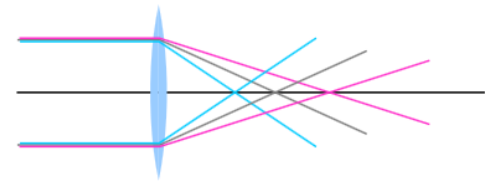
Engineering Challenges



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R.T. Neuenschwander et al., Proc. IPAC'15, Richmond (VA), USA, TUXC2, p. 1308

- **basic idea** → dispersion function plays important role in determining equilibrium emittance
 - has to be kept focused to small values in dipoles
 - strong focusing quadrupoles between dipoles
 - strong sextupoles to compensate for chromatic aberrations
- **strong sextupoles** → introduce nonlinear effects (beam dynamics)
 - reduction of dynamic aperture and clearance for injection
 - novel injection schemes
- **strong magnetic fields**
 - bore radius has to shrink
 - aperture for vacuum chamber reduced
- **strong magnetic field gradients**
 - high orbit amplification factors
 - orbit amplitude sensitive to magnet alignment errors
- **high orbit amplification factors + small beam sizes**
 - stringent tolerance requirements for magnet alignment + vibration amplitudes
 - tight tolerances for floor / girder vibrations
- **vacuum system**
 - small beam pipe aperture
 - reduced conductance of vacuum pipe
- **resistive wall impedance becomes issue**
 - may require new materials
 - higher el. conductivity
- **high orbit stability**
 - pushing technology of
 - *beam diagnostics*
 - *fast feedback systems, ...*

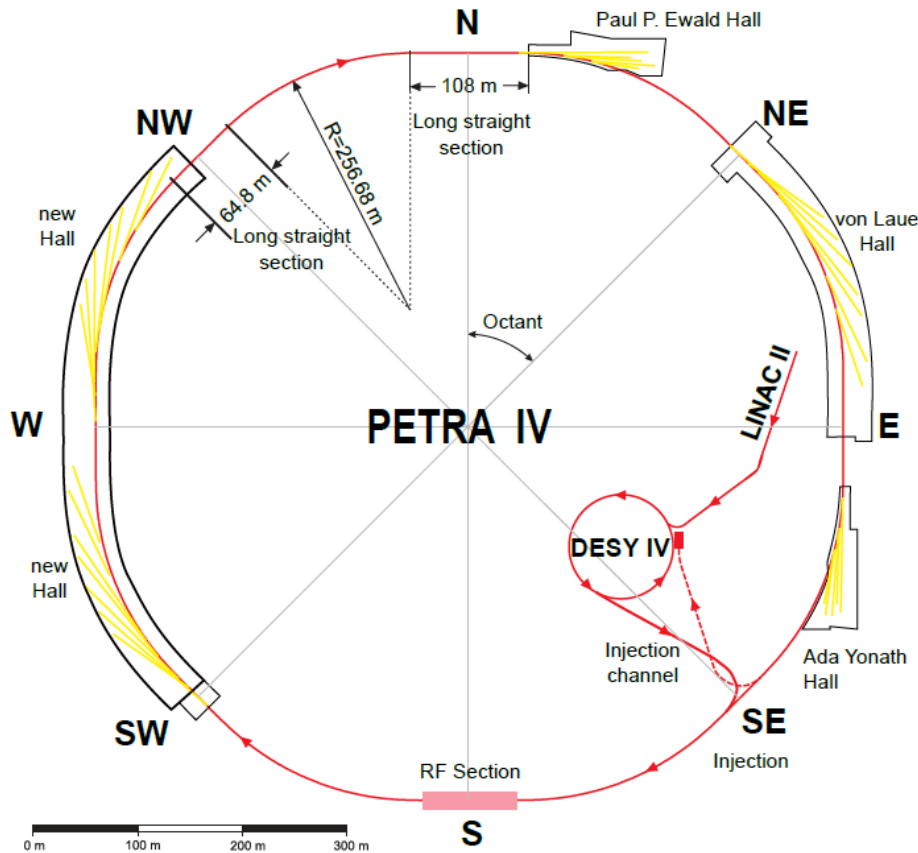


PETRA IV: Overview



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PETRA IV storage ring and pre-accelerators



- ▶ use of old accelerator tunnel
 - HEP structure remains
- ▶ asymmetric ring structure
 - reduced momentum / dynamic acceptance (estimated: factor 1.5 – 2)
 - beam dynamics safely under control
- ▶ no canted undulator beamlines foreseen
 - strong emittance increase
 - additional experimental hall (29 straight ID sections)

Design parameter	PETRA III		PETRA IV	
Energy / GeV	6		6	
Circumference / m	2304		2304	
Operation mode	Continuous	Timing	Brightness	Timing
Emittance (horz. / vert.) / pm rad	1300 / 10		< 20 / 4 < 50 / 10	



PETRA IV: Parameters

- parameters according to CDR

Parameter	Value (IDs open)	Value (all IDs closed) ¹
Energy E	6 GeV	6 GeV
Circumference C	2304 m	2304 m
Natural emittance ϵ_0	17.4 pm rad	7.6 pm rad
Tunes Q_x, Q_y	164.18, 68.27	164.18, 68.27
Momentum compaction factor α_p	1.485×10^{-5}	1.485×10^{-5}
Natural chromaticities ξ_{x0}, ξ_{y0}	-229.9, -185.1	-229.9, -185.1
Chromaticities ξ_x, ξ_y	+5, +5	+5, +5
Damping partition number J_x	1.536	1.175
Damping times τ_x, τ_y, τ_s	45.6 ms, 70.0 ms, 47.8 ms	19.5 ms, 22.9 ms, 12.6 ms
Rel. energy spread σ_E	0.678×10^{-3}	0.903×10^{-3}
Bunch length σ_s	1.24 mm	1.52 mm
Bunch length σ_t	4.14 ps	5.07 ps
Energy loss per turn U_0	1.317 MeV	4.024 MeV
RF voltage V_{RF}	6 MV	8 MV
Bucket half height $\Delta p/p$	8.7 %	7.1 %
Synchrotron frequency f_s	387 Hz	421 Hz
Hor. beta function β_x at ID	6.86 m	6.86 m
Ver. beta function β_y at ID	2.36 m	2.36 m
Hor. dispersion function D_x at ID	0 m	0 m
Space L for ID	5 m	5 m

¹ For the insertion devices, a 5 m long U32 undulator with a peak field of 0.91 T was assumed.

PETRA IV: Operation Modes

from PETRA III to PETRA IV

Design Parameter	PETRA III	
Energy / GeV	6	
Circumference / m	2304	
Emittance (horz. / vert.) / pm	1300 / 10	
Total current / mA	100	
Number of bunches	960	40
Bunch population / 10^{10}	0.5	12
Bunch separation / ns	8	192

design goal:



$\times 65$ smaller ϵ_x

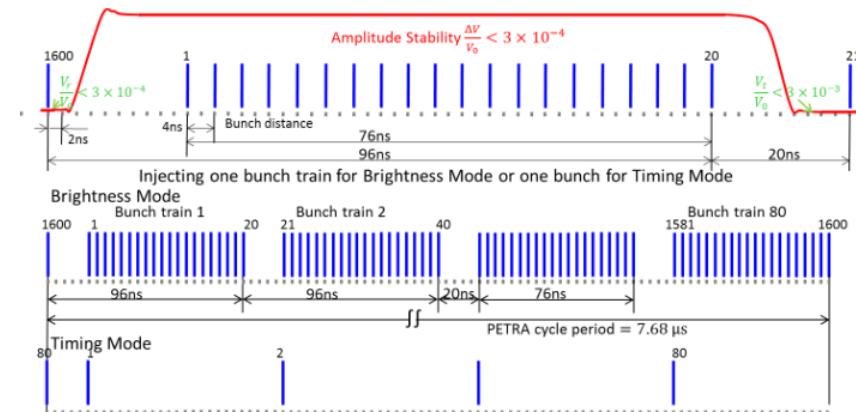
PETRA IV	
6	
2304	
< 20 / 4	< 50 / 10
200	80
1600	80
0.6	5
4 + gaps	96

brightness mode

timing mode

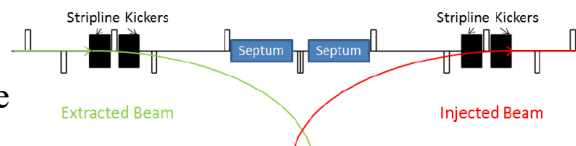
timing structure

- general fill pattern $\rightarrow 80 \times$ *Bunch Train*
- bunch train duration: 96 ns
 - $\rightarrow 80 \times 96 \text{ ns} = 7.68 \mu\text{s} = T_{\text{rev}}$
- brightness mode** \rightarrow *Bunch Train* = 20 bunches
 - 4 ns spacing + 20 ns kicker gap
- timing mode** \rightarrow *Bunch Train* = 1 bunch



injection scheme

- swap-out on-axis injection
 - \rightarrow dynamic aperture on average larger than 5σ of injected beam



- \rightarrow max. intensity variation < 10%

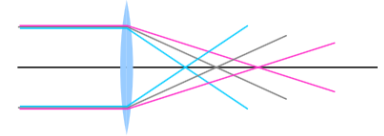
\rightarrow injection rate 0.5 Hz (timing mode)

PETRA IV Lattice



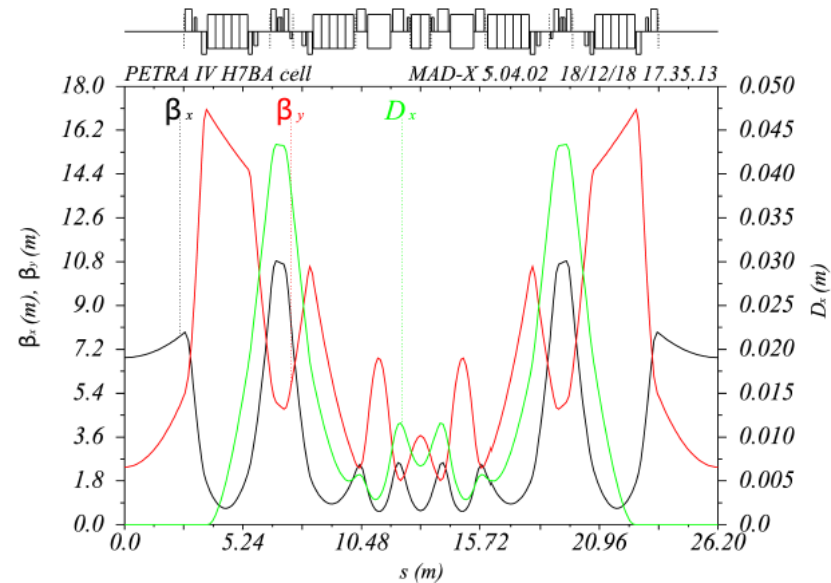
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- Extremely low emittances → strong focusing required
 - consequence
 - large negative chromaticity has to be compensated
 - needs strong sextupoles
 - negative impact on nonlinear beam dynamics
 - strong decrease of dynamic / momentum aperture



- Hybrid-Multibend Achromat (HMBA)

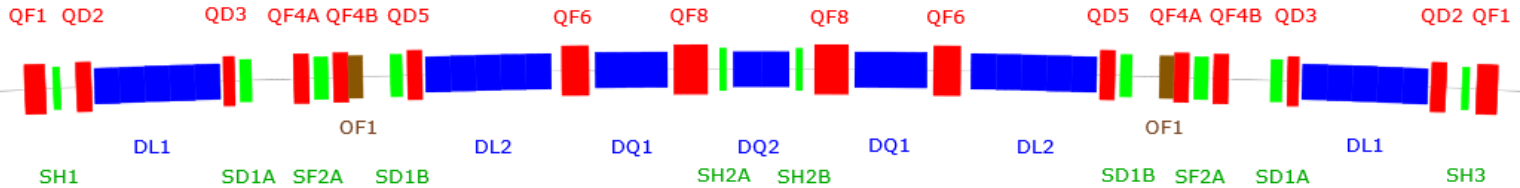
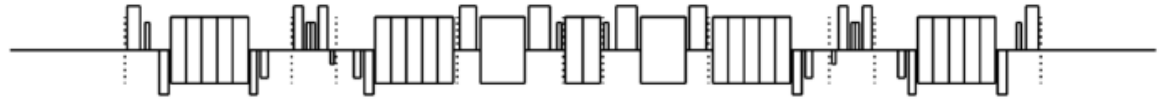
- based on 7-bend achromat
 - ESRF-EBS J. Biasci et al., Sync. Rad. News 27 (2014) 8
- creation of two dispersion bumps
 - inside bumps: three sextupole families installed
 - helps to significantly reduce sextupole strength
- cell length $L_{\text{HMBA}} = 26.2 \text{ m}$ (PETRA III: $L_{\text{DBA}} = 23 \text{ m}$)
 - beamline configuration of PETRA III cannot be preserved
 - 8 HMBA cells / arc → 64 HMBA cells
- further emittance reduction via reverse bends → in discussion



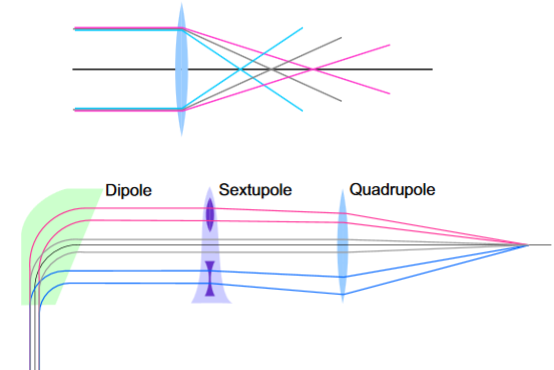
- straight sections
 - 4 with space for 10m-IDs
 - remaining straights
 - based on FODO structure

PETRA IV Lattice (2)

layout of PETRA IV achromat



- dipole → bending
- quadrupole → focusing / defocusing
- sextupole → „chromatic“: chromaticity correction (located in region of high D)
 „harmonic“: minimize resonance driving modes (even in region of $D=0$)
 free tuning knob for non-linear beam dynamics
- octupole → compensate higher-order non-linear effects



special magnets

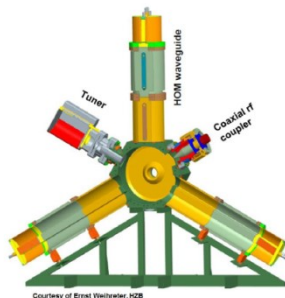
- › DQ1, DQ2
 - combined function magnets (dipole + quadrupole)
- › DL1, DL2
 - longitudinal gradient dipole magnet (5 parts with equal lengths)

- › QF6 & 8
 - high gradient quads
 $g = 87.9 \text{ T/m}; 92.4 \text{ T/m}$

PETRA IV: Lifetime and RF System

- **lifetime dominating process** → Touschek scattering
 - elastic scattering in transverse plane with momentum transfer in longitudinal plane
 - depends on particle density in bunch
 - acceptable Touschek lifetimes
 - bunch lengthening required
 - 3rd harmonic cavity system

- **RF system** → fundamental RF frequency $f_{\text{RF}} = 499.665 \text{ MHz}$ (500 MHz)
 - from PETRA III to PETRA IV
 - decrease of (i) energy loss / turn: $4.66 \text{ MeV} \rightarrow 4.02 \text{ MeV}$, (ii) $\alpha_p = 1.20 \times 10^{-4} \rightarrow 1.485 \times 10^{-5}$
 - reduction of required RF voltage from 20 MV to 8 MV
 - replace 12 (35 years old) 7 cell cavities by single cell cavities
 - **HOM damped EU cavity** F. Marhauser and E. Weihreter, Proc. EPAC'04, Lucerne (Switzerland), p.979



→ 24 single cell cavities

‣ 3rd harmonic system

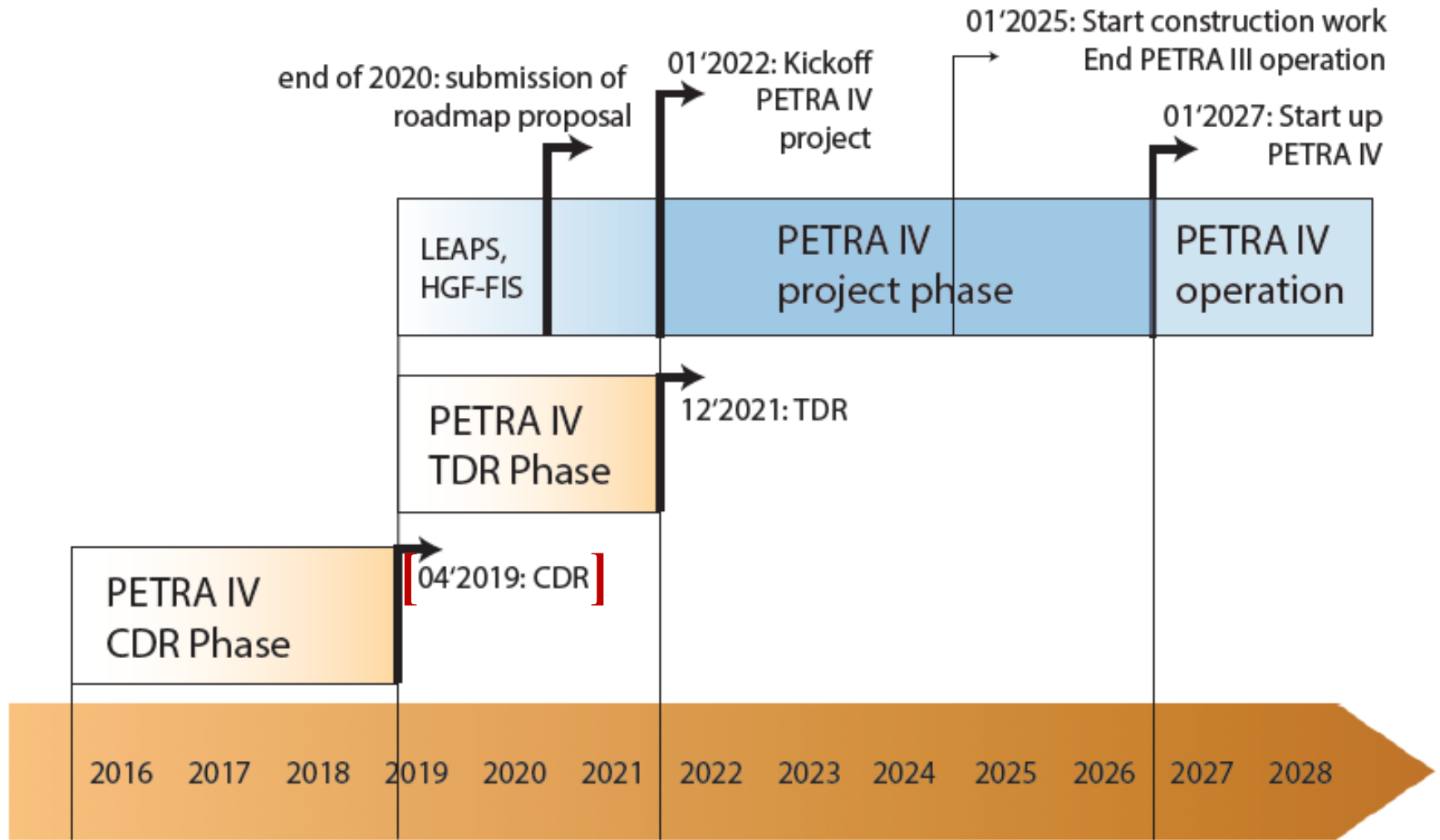
→ 24 single cell cavities, $f_{\text{RF}} = 1.49 \text{ GHz}$, $U = 2.26 \text{ MV}$

→ active system seems to be essential

PETRA IV: Timeline



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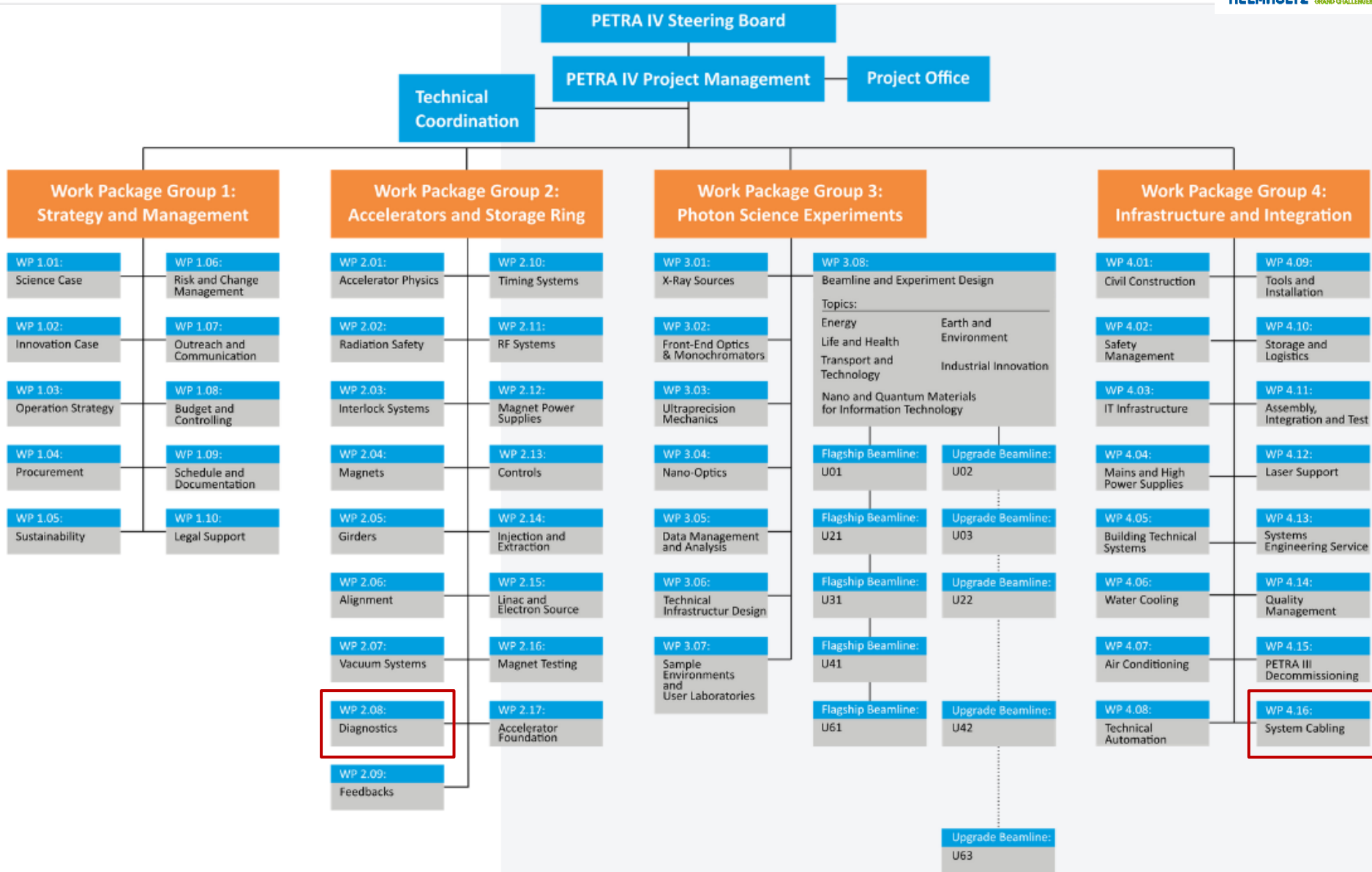


● **presently:** *Conceptual Design Report* finished, phase of *Technical Design Report* started

PETRA IV: WP Structure



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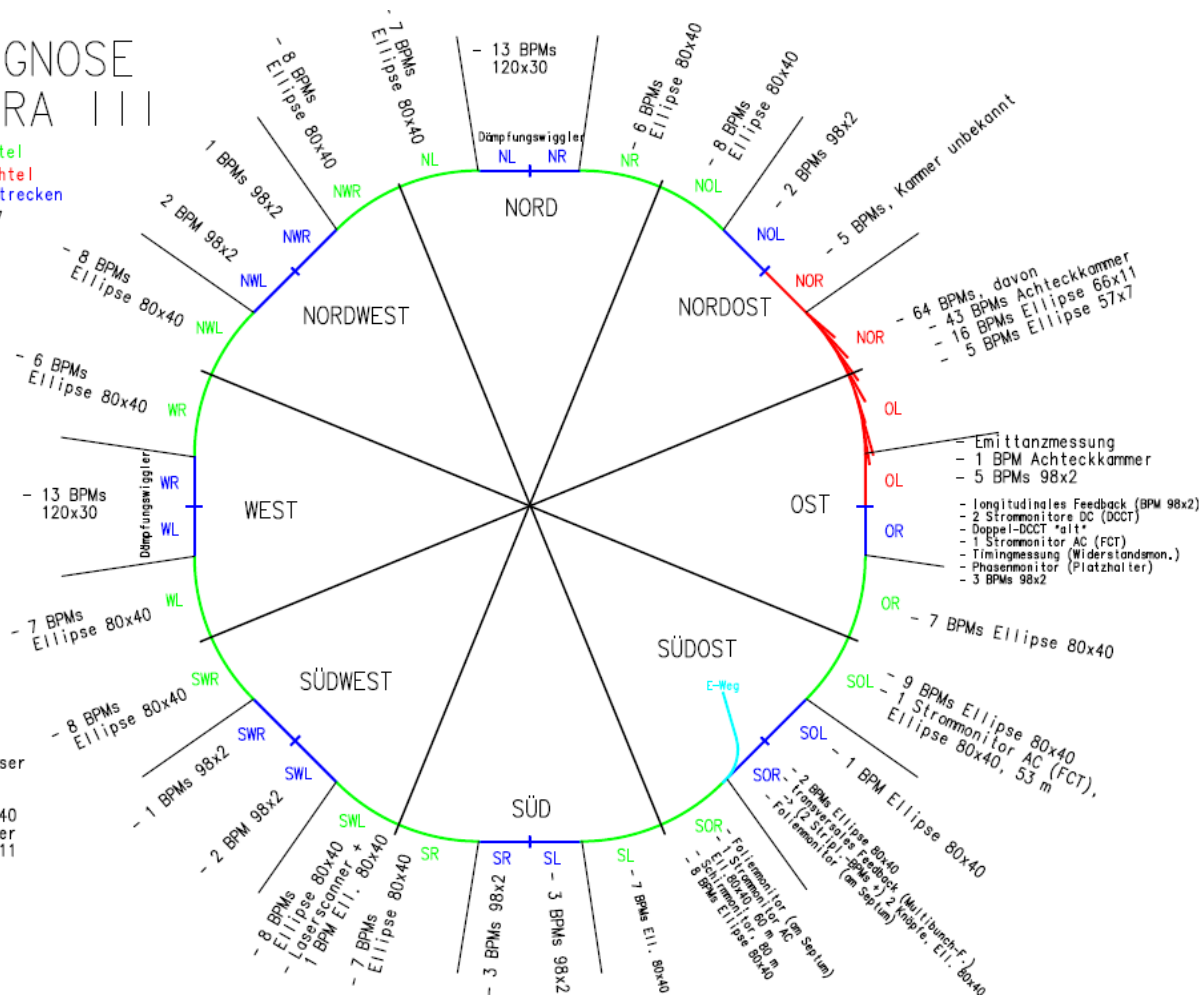
PETRA III Instrumentation



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DIAGNOSE PETRA III

alte Achtel
neues Achtel
gerade Strecken
05.04.2007



Knopfdurchmesser

∅11 mm für:
- Ellipse 80x40
- Achteckkammer
- Ellipse 66x11
- 120x30

∅15 mm für:
∅98x2

∅4 mm für:
Ellipse 57x7



later stage:

- beam losses
- bunch purity

PETRA III:

- 249 Button-type BPMs
→ 246 for Orbit
→ 248 Libera Brilliance
- 6 current monitors
- 2 Stripline-BPMs and
2 Button-BPMs for
Multibunch Feedback
- 1 Button-BPM for longitudinal Feedback
- 1 Laser Wire Scanner
- 3 Beamlines for Profile
and Emittance
Diagnostics
- 3 Screens

Transfer Lines:

- 20 BPMs
- 10 Current Monitors
- 4 Wall Gap Monitors
- 11 Screens

PETRA IV Instrumentation

● PETRA IV storage ring

- ▶ in principle the same type of systems, but...
- ▶ e-BPMs
 - better resolution (TbT, closed orbit)
 - better methods for long-term stabilization
 - increase in number of devices (factor 3 or more)
 - complicated infrastructure (cable trays, ...)
- ▶ HF-MOMOs
 - overhaul / standardize technical platform
 - higher update rate (?)
 - less sensitive on environmental influence (?)
- ▶ transverse emittance
 - vertical beam size close to PETRA III
 - better sensitivity on small sizes + stability
- ▶ bunch length
 - with 3rd harmonic cavities similar → re-use streak camera

- ▶ beam current (DCCT & FCTs)
 - heat load (HOMs) more critical
- ▶ MPS & machine safety
 - extended BLM system (based on XFEL)
 - extended temperature measurement system
 - online dosimetry (based on XFEL)



requires overhaul and
standardized technical platform

- ▶ parasitic bunches, photon-BPMs
 - no MDI task @ PETRA III, PETRA IV ???

● injector chain

- ▶ e-BPMs
- ▶ beam current (DCCT & FCTs)
- ▶ screens
- ▶ emittance diagnostics

MDI and PETRA IV: TDR Phase

- TDR phase: 01/2020 → 12/2022
 - demonstrate technical realization
 - cost estimate
 - documentation → Technical Design Report (TDR)

- draft version for description of WP 2.08: tasks and personnel (FTEs)
 - based on monthly assignment of employees to cost centers
 - presently under discussion, not yet finished ➔ no names
 - announcement of „team / project“ leaders (responsible persons) will come soon
 - leaders will define their teams (in accordance with group / WP leadership)
 - definition of milestones (for TDR phase)

● tasks

Workpackage leader

G. Kube
K. Wittenburg (deputy)

BPMs pre-accelerators

3.3 FTEs

BPMs for PETRA IV

5.9 FTEs

Screens

0.6 FTEs

Emittance

3.9 FTEs

Infrastructure

MDI and PETRA IV: TDR Phase (2)



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Beam Current

2.3 FTEs

Parasitic Bunches

HF-MoMo

0.4 FTEs

MPS

0.8 FTEs



amount of FTEs: 22.5

BLMs

3.5 FTEs



new FTEs: 9 (3 new positions)

Temperature Measurement

0.3 FTEs

Dosimetry

0 FTEs